



CHUAN HUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Co. Reg. No. 197000572R)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of Chuan Hup Holdings Limited (the “**Company**”) will be held at The Board Room, 390 Jalan Ahmad Ibrahim, Singapore 629155 at 28 April 2015 at 3.00 p.m. (Singapore time) for the purpose of considering and, if thought fit, passing, with or without modifications, the following ordinary resolution:-

RATIFICATION OF THE DISPOSAL OF THE ORDINARY SHARES IN CH OFFSHORE LTD. (“CHO”)

- (a) the disposal by the Company (the “**Disposal**”) of an aggregate of 173,941,026 issued and paid-up ordinary shares in the capital of CHO (“**CHO Shares**”), representing approximately 24.67¹ per cent. of the CHO Shares, to Energian Pte. Ltd (the “**Offeror**”), pursuant to the voluntary conditional cash offer by CIMB Bank Berhad, Singapore Branch, for and on behalf of the Offeror, a wholly-owned subsidiary of Falcon Energy Group Limited, to acquire all the CHO Shares other than those already owned, controlled or agreed to be acquired by the Offeror, be and is hereby approved, confirmed and ratified;
- (b) the directors of the Company (the “**Directors**”) and each of them be hereby authorised to complete and do all such acts and things (including, but not limited to, executing all such agreements and documents as may be required in connection with this Resolution and the Disposal) as they or he may consider necessary, desirable or expedient or in the interests of the Company to give effect to this Resolution and the Disposal; and
- (c) any acts and things done or performed, and/or any agreements and documents signed, executed, sealed and/or delivered by a Director in connection with this Resolution and the Disposal be and are hereby approved, confirmed and ratified.

BY ORDER OF THE BOARD

Valerie Tan May Wei

Company Secretary

13 April 2015

Notes:

1. A member of the Company entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint one or two proxies to attend and vote on his behalf. A proxy need not be a member of the Company.
2. The instrument appointing a proxy must be deposited at the Company’s registered office at 390 Jalan Ahmad Ibrahim, Singapore 629155 at least 48 hours before the time appointed for the Extraordinary General Meeting or any adjournment thereof.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member’s personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “**Purposes**”), (ii) warrants that where the member discloses the personal data of the member’s proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member’s breach of warranty.

Kindly note that by attending the Extraordinary General Meeting, the members of the Company, their proxy(ies) and/ or representative(s) consent to the video-recording of the proceedings of the Extraordinary General Meeting, for the Company’s records.

For the convenience of shareholders, the Company will arrange for a bus to pick up shareholders attending the Extraordinary General Meeting from SBS Bus Stop B23 Boon Lay Way (outside Lakeside MRT Station), on Tuesday, 28 April 2015. The bus will leave for Chuan Hup Holdings Limited at 2.15 p.m. (Singapore time) sharp on that day.

¹ For the purposes of computing any percentage shareholdings referred to in this Notice in respect of the CHO Shares, the total number of CHO Shares is 705,090,514 CHO Shares (excluding treasury shares) based on the offer document dated 29 December 2014 despatched to shareholders of CHO in connection with the Offer and is rounded to two decimal places.